

BI (Official Form 1)(1/08)

United States Bankruptcy Court District of New Jersey				Voluntary Petition																																																													
Name of Debtor (if individual, enter Last, First, Middle): Fabrite Laminating Corp.			Name of Joint Debtor (Spouse) (Last, First, Middle):																																																														
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):			All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):																																																														
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 22-1756377			Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)																																																														
Street Address of Debtor (No. and Street, City, and State): 70 Passaic St. Wood Ridge, NJ <div style="text-align: right; margin-top: 5px;">ZIP Code 07075</div>			Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right; margin-top: 5px;">ZIP Code</div>																																																														
County of Residence or of the Principal Place of Business: Bergen			County of Residence or of the Principal Place of Business:																																																														
Mailing Address of Debtor (if different from street address): <div style="text-align: right; margin-top: 5px;">ZIP Code</div>			Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right; margin-top: 5px;">ZIP Code</div>																																																														
Location of Principal Assets of Business Debtor (if different from street address above):																																																																	
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)		Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).		Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input checked="" type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.																																																													
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.			Check one box: Chapter 11 Debtors <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000. Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).																																																														
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. Estimated Number of Creditors <table style="width:100%; text-align: center;"><tr><td><input checked="" type="checkbox"/></td><td><input type="checkbox"/></td><td><input type="checkbox"/></td><td><input type="checkbox"/></td><td><input type="checkbox"/></td><td><input type="checkbox"/></td><td><input type="checkbox"/></td><td><input type="checkbox"/></td><td><input type="checkbox"/></td><td><input type="checkbox"/></td></tr><tr><td>1-49</td><td>50-99</td><td>100-199</td><td>200-999</td><td>1,000-5,000</td><td>5,001-10,000</td><td>10,001-25,000</td><td>25,001-50,000</td><td>50,001-100,000</td><td>OVER 100,000</td></tr></table> Estimated Assets <table style="width:100%; text-align: center;"><tr><td><input type="checkbox"/></td><td><input type="checkbox"/></td><td><input checked="" type="checkbox"/></td><td><input type="checkbox"/></td><td><input type="checkbox"/></td><td><input type="checkbox"/></td><td><input type="checkbox"/></td><td><input type="checkbox"/></td><td><input type="checkbox"/></td><td><input type="checkbox"/></td></tr><tr><td>\$0 to \$50,000</td><td>\$50,001 to \$100,000</td><td>\$100,001 to \$500,000</td><td>\$500,001 to \$1 million</td><td>\$1,000,001 to \$10 million</td><td>\$10,000,001 to \$50 million</td><td>\$50,000,001 to \$100 million</td><td>\$100,000,001 to \$500 million</td><td>\$500,000,001 to \$1 billion</td><td>More than \$1 billion</td></tr></table> Estimated Liabilities <table style="width:100%; text-align: center;"><tr><td><input type="checkbox"/></td><td><input type="checkbox"/></td><td><input checked="" type="checkbox"/></td><td><input type="checkbox"/></td><td><input type="checkbox"/></td><td><input type="checkbox"/></td><td><input type="checkbox"/></td><td><input type="checkbox"/></td><td><input type="checkbox"/></td><td><input type="checkbox"/></td></tr><tr><td>\$0 to \$50,000</td><td>\$50,001 to \$100,000</td><td>\$100,001 to \$500,000</td><td>\$500,001 to \$1 million</td><td>\$1,000,001 to \$10 million</td><td>\$10,000,001 to \$50 million</td><td>\$50,000,001 to \$100 million</td><td>\$100,000,001 to \$500 million</td><td>\$500,000,001 to \$1 billion</td><td>More than \$1 billion</td></tr></table>				<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	OVER 100,000	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion	THIS SPACE IS FOR COURT USE ONLY	
<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>																																																								
1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	OVER 100,000																																																								
<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>																																																								
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion																																																								
<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>																																																								
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion																																																								

B1 (Official Form 1)(1/08)

Page 2

Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): Fabrite Laminating Corp.	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)			
Location Where Filed: - None -	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor: - None -	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) <input type="checkbox"/> Exhibit A is attached and made a part of this petition.		Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). X _____ Signature of Attorney for Debtor(s) (Date)	
Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input checked="" type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input type="checkbox"/> No.			
Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) <div style="margin-left: 40px;"> _____ (Name of landlord that obtained judgment) </div> <div style="margin-left: 40px;"> _____ (Address of landlord) </div>			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

Fabrite Laminating Corp.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ Larry K. Lesnik, Esq. _____
Signature of Attorney for Debtor(s)

Larry K. Lesnik, Esq. _____
Printed Name of Attorney for Debtor(s)

Norris, McLaughlin & Marcus, PA _____
Firm Name
721 Route 202-206
Bridgewater, NJ 08807

Address

908-722-0700 Fax: 908-722-0755 _____
Telephone Number

March 23, 2010 _____
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Melody Levy _____
Signature of Authorized Individual

Melody Levy _____
Printed Name of Authorized Individual

Chief Operating Officer _____
Title of Authorized Individual

March 23, 2010 _____
Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

Form B1, Exhibit C
(9/01)

**United States Bankruptcy Court
District of New Jersey**

In re Fabrite Laminating Corp.

Debtor(s)

Case No.
Chapter

7

Exhibit "C" to Voluntary Petition

1. Identify and briefly describe all real or personal property owned by or in possession of the debtor that, to the best of the debtor's knowledge, poses or is alleged to pose a threat of imminent and identifiable harm to the public health or safety (attach additional sheets if necessary):

**70 Passaic St.
Wood Ridge, NJ 07075**

2. With respect to each parcel of real property or item of personal property identified in question 1, describe the nature and location of the dangerous condition, whether environmental or otherwise, that poses or is alleged to pose a threat of imminent and identifiable harm to the public health or safety (attach additional sheets if necessary):

The cessation of operations by the debtor triggered an obligation with the New Jersey Industrial Site Recovery Act (ISRA). A General Information Notice was sent to the NJDEP on March 11, 2010. No substantive evaluation of the debtor's premises has been performed.

The debtor operated from a former Curtiss-Wright facility at which such predecessor has been involved in site remediation for a number of years relating to its prior operations at such site.

**United States Bankruptcy Court
District of New Jersey**

In re Fabrite Laminating Corp.
Debtor

Case No. _____

Chapter 7

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

B6 Summary (Official Form 6 - Summary) (12/07)

**United States Bankruptcy Court
District of New Jersey**

In re **Fabrite Laminating Corp.**
Debtor

Case No. _____

Chapter **7**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	3	401,862.48		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		0.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	2		381,200.42	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		10			
Total Assets			401,862.48		
Total Liabilities				381,200.42	

B6A (Official Form 6A) (12/07)

In re **Fabrite Laminating Corp.**

Case No. _____

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
--------------------------------------	---	------------------------------------	--	-------------------------

None

Sub-Total > **0.00** (Total of this page)

Total > **0.00**

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

In re **Fabrite Laminating Corp.**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Wachovia/Wells Fargo Business Cash Manager Account	-	120,664.24
3. Security deposits with public utilities, telephone companies, landlords, and others.		Wood Ridge Industrial	-	75,054.47
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			

Sub-Total > **195,718.71**
(Total of this page)

2 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **Fabrite Laminating Corp.**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		Miscellaneous stocks or reinvested dividends	-	Unknown
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		See attached schedule	-	59,001.92
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		UBONG USORO, Court ordered restitution	-	102,921.18

Sub-Total > **161,923.10**
(Total of this page)

Sheet 1 of 2 continuation sheets attached to the Schedule of Personal Property

B-16

As of March 2, 2010

	Current	1 - 30	31 - 60	61 - 90	> 90	TOTAL
ALDEN TATE					24.05	24.05
ALMACENES LISBEL					13.08	13.08
ALPHA BEDDING			13.10			13.10
ALTIZER & CO.					-30.00	-30.00
AMERICAN PIANO COVERS		962.45				962.45
AMP DIAPERS / ANDREA					-22.58	-22.58
AMY BRODERICK						
ANDERSON PLUS					-31.50	-31.50
ANDREA BECKER DESIGN						
ANDREA GRASS INTERIORS-001						
ANGELA PRICE	0.40				-0.40	
ANN GREEN					-22.86	-22.86
ANTIQUES & ACCESSORIES/BKS INT.					11.75	11.75
APPAREL GROUP INT'L					67.64	67.64
ART DE TRIOMPHE					47.27	47.27
AT SURGICAL MFG. CO. INC				16.20		16.20
AUSTIN BABY			288.85			288.85
BABY LOVE / KIDALOG					31.74	31.74
BABY RUMPUS CAS BLACKWELL						
BAMBI NET					-5.00	-5.00
BARON GOLDSTEIN DESIGN		15.02				15.02
BART HALPERN INC.	1,503.60					1,503.60
BEAGLE OUTDOOR WEAR					47.94	47.94
BEBES LUTINS						
BECKENSTEIN		413.58				413.58
BENSON MILLS, INC					-292.46	-292.46
BERNARD CAP CO.					-0.59	-0.59
BERNINA OF AMERICA					33.49	33.49
BETH BOGGS					-43.78	-43.78
BETTI JO CLINE						
BJORN BJORNSSON DESIGN						
BORA HAT CORP.						
BRATWEAR			446.55			446.55
BREWER CANTELMO INC		1,010.55				1,010.55
BRUCE BIERMAN DESIGNS INC.					-159.45	-159.45
BST ENTERPRISE						
BUMWEAR					-29.05	-29.05
BUSCH & ASSOCIATES	940.34				-137.10	803.24
CALVIN KLEIN					-400.00	-400.00
CAPRI UPHOLSTERY					-244.90	-244.90
CAPRICES O/P NATACHA BERGERON			238.67			238.67
CARA MUNTEAN					-8.46	-8.46
CARNEGIE SURFACES	595.20	215.20				810.40
CARRIE MILLER INT DES			-77.78		145.59	67.81
CATHERINE C CLEARE INTERIORS					-25.59	-25.59
CELLURA DESIGNS INC						
CHARITY STUART					-34.00	-34.00
CHARLENE FOSTER					-0.50	-0.50
CHARLES ALLEM DESIGNS						
CHERYL L LEE						
CK DESIGNS						
CKR DESIGN, INC					-5.60	-5.60
CLIFF YOUNG						

FABRITE LAMINATING CORP.
A/R Aging Summary

As of March 2, 2010

	<u>Current</u>	<u>1 - 30</u>	<u>31 - 60</u>	<u>61 - 90</u>	<u>> 90</u>	<u>TOTAL</u>
COACH					-195.86	-195.86
COMFORT CARE TEXTILES					-231.78	-231.78
CONTEMPORA FABRICS					-142.50	-142.50
COSY COTTON/COTTON ET CO					-2,844.90	-2,844.90
COTTON BABIES	25,582.33					25,582.33
CRAFTEX MILLS					459.35	459.35
CUSTOMIZED WEDDING CREATIONS					-8.65	-8.65
CUTTING EDGE TRADE			-1,117.15			-1,117.15
CYNTHIA J MACFARLAND DESIGNS						
DAVID B AVERY DMD PC						
DAVID EASTON INC						
DENA LUNSFORD					575.31	575.31
DENISE COLE /THIS END UP					-140.78	-140.78
DESIGN STUDIO LA BATON ROUGE						
DESKS INC.		185.49				185.49
DIANE JOHNSON ASSOCIATES						
DONGHIA INC.		487.60				487.60
DORAL FABRIC					-138.26	-138.26
DOREMUS DESIGN CENTER						
DORSKY HODGSON PARTNERS						
EASTEX PROD. INC-PRICING CHANGE-ASK SID	1,386.84					1,386.84
ECOBUNZ EARTH FRIENDLY					234.00	234.00
EDGEKRAFT					-6.20	-6.20
ELEANOR DUFFY					1,690.02	1,690.02
ELIZABETH & CO DESIGN						
ELIZABETH CURTIS DESIGN						
ELIZABETH HAURIS					-0.16	-0.16
ELKE KUHN MOORE						
ERIC HILTON LTD.		584.61	135.00		-83.77	635.84
EVERFAST/CALICO CORNERS					65.71	65.71
FABRICATIONS BY TISH INC.						
FALLS MFG.					-334.18	-334.18
FENIMORE DESIGN GROUP INC						
FLORA M GILL						
FRAN MURPHY & ASSOCIATES						
FRED FORBA						
GINA MULLIN	0.40					0.40
GIUSEPPINA JOSEPHINE DIPPOLIT						
GLADSTONE FURNITURE BON REP						
GOLDEN LAKE GARMENT					-74.34	-74.34
GOURMET TABLE SKIRTS	247.33					247.33
GREENWOOD STUDIOS INC						
GRETCHEN ABBOT DESIGNS						
GRIFFIN INTERIORS						
HAMISH RUSS GREENBEANS NZ LTD			397.35			397.35
HANKIN BROS CAP	435.80					435.80
HARVARD CLOTHING						
HDM FURNITURE INDUSTRIES						
HEARTFELT TRADITIONS					500.00	500.00
HEATHER HICKS			0.50			0.50
HELEN CHOU						
HK DESIGNS						
HOLLY M. CLARK						

FABRITE LAMINATING CORP.
A/R Aging Summary

As of March 2, 2010

	<u>Current</u>	<u>1 - 30</u>	<u>31 - 60</u>	<u>61 - 90</u>	<u>> 90</u>	<u>TOTAL</u>
HOME DESIGN LTD						
ICON GROUP						
IMPACT RESOURCE MGMT						
INTERIOR DESIGN SOLUTIONS						
INTERIOR ELEGANCE						
INTERIORS BY BARBARA						
INTERIORS DESIGNS BY MAUREEN MC MAHON L,L					-0.20	-0.20
INTERIORS TRADING CO INC.						
INTERSECTION PRODUCTS					-0.20	-0.20
IRIS NOUEN INTERIOR DESIGN						
IRONWEAR					-22.68	-22.68
IVAN RUSSELL / CHICAGO BOOTH						
JAC CUSTOM POUCHES			525.34			525.34
JACKIE HOFFMAN						
JAMES MAY COSTUME CO.						
JANE MARVEL						
JEMIC SHIELDING TECHNOLOGY				-155.05		-155.05
JENNIFER BOOCHER						
JENNIFER CRISMAN						
JENNIFER JASKOT						
JENNIFER PALUMBO					-3.82	-3.82
JM-COLOR JUHA METSAMAKI TMI						
JOAN B KAUFMAN INTERIORS INC						
JOEY HERTAN						
JOHN HOWEY ASSOCIATES						
JOHN R GREEN JR						
JONATHAN FELDMAN						
JONES FOOTER MARGEOTES						
JOSH LAVIN ASSOCIATES						
JOY YODER					-248.45	-248.45
JUNIA DOAN						
KALE HAND BAGS						
KAREN HERD						
KATE GRAVES						
KELLER HENDERSON INTERIORS						
KENNETH HOUCK INTERIORS					-3.36	-3.36
KENT INTERIORS LLC						
KEVIN ABSEC						
KINGS MILL LTD						
KISSALUVS						
KRIKOR INC.						
KUDZU KOLLECTION					52.82	52.82
L INTERIUR J CRAWFORD IIDA						
LA JOLLA PLAYHOUSE						
LAP SACK						
LAWRENCE BOEDER INT. DESIGN						
LB TECHNOLOGIES INC.						
LEES-NEWSOME LTD.						
LELA ROSE						
LELAND MFG CO.LLC.1300		22.00				22.00
LEONARDOS UPHOLSTERY						
LIBBY CAMERON						
LISA DARGIE						

FABRITE LAMINATING CORP.
A/R Aging Summary

As of March 2, 2010

	<u>Current</u>	<u>1 - 30</u>	<u>31 - 60</u>	<u>61 - 90</u>	<u>> 90</u>	<u>TOTAL</u>
LISA FISHMAN					-37.25	-37.25
LISA HORNE DESIGNS						
LISA KLEINE						
LIVINGSTON FURNITURE						
LORD BYRON INC					3,000.00	3,000.00
LORY B BRYANT						
LUKES DRAWERS						
LULU NATURE SARL					-158.70	-158.70
LYELL C/O EMMA FLETCHER						
LYNNE PRAGER INTERIORS						
M & A LINENS	206.00		482.95			688.95
M C INDUSTRIES						
MAAEMO.FI/TIINA					-140.70	-140.70
MAGGIE HALL					-3.49	-3.49
Mama's & Kindjes					-0.50	-0.50
MANZANARES FURNITURE CORP-						
MARGARETS UPHOLSTERING SHOP					-3.19	-3.19
MARGIE LEVINTHAL DESIGN					-0.70	-0.70
MARIA K BEVILL INTERIORS						
MARIE GONGORA					-73.68	-73.68
MARUCA DESIGNS	1,955.75	219.75				2,175.50
MARY MAC & COMPANY INC						
MB SHAPES & FORMS					94.50	94.50
MELANGE DESIGNS						
MICHAEL MAFRICI INC						
MICHAEL MARIOTTI INTERIORS					-1.68	-1.68
MICHAEL WHALEY INTERIORS INC						
MICHELLE MATTOX					-1.09	-1.09
MICHELLE SHAHEEN						
MICROTEK MEDICAL INC					-11.64	-11.64
MILL END SHOPS-001						
MILL END SHOPS INC						
MIZWEAR					0.11	0.11
MODERN CLASSICS FURNITURE						
MONTANA LIZARD LEGS					647.55	647.55
MONTESSORI SERVICES						
MOTHER EVE					38.70	38.70
MURATORI DESIGNS						
MWG APPAREL GROUP				-3.00		-3.00
N. MAK LLC NORMAN B MCCRARY						
NANCY HILL INTERIORS						
NEW DIMENSION INDUSTRIES					100.00	100.00
ODILE DE S DESIGN INC.						
OLIVE BRANCH BABY						
ON THE FRINGE						
ONE MOE SIGN						
ORSININI, LTD.					-230.66	-230.66
OVADIA CORPORATION					-16.00	-16.00
PACIFIC CUSTOM INTERIORS						
PAUL DAWN POLIGKEIT						
PAUL ROBERT CHAIR	1,177.05			-311.35		865.70
PAULETTE'S INTERIORS					-8.25	-8.25
PENSIS - STOLZ						

FABRITE LAMINATING CORP.
A/R Aging Summary

As of March 2, 2010

	<u>Current</u>	<u>1 - 30</u>	<u>31 - 60</u>	<u>61 - 90</u>	<u>> 90</u>	<u>TOTAL</u>
PERFORMANCE CONTRACTING INC				210.12		210.12
PERMACO INC.						
PETER FASANO					-0.45	-0.45
PHOENIX DINER CO					-0.50	-0.50
PINNINGTON BAGS					-3.27	-3.27
PISH PAD		8,525.00				8,525.00
PLANET WISE INC				-618.91		-618.91
PLM INTERNAL DESIGN						
POLO MA INC						
PRECIOUS LILLY						
PREMIER PERFORMANCE						
PRESTIGE FLOOR & CARPET				-43.50	-0.40	-43.90
R. J. HANLON					-6.80	-6.80
RACHEL L HANAN					-2.30	-2.30
RBH DESIGNS LLC			662.53			662.53
REBECCA TAYLOR						
REFINERY						
RELIANCE RUBBER & FABRIC					113.27	113.27
RENFREW COLLECTION						
RICH COLLINS						
ROBB & STUCKY					-174.63	-174.63
ROBERT ARNOLD						
ROBERT PAHNKE INTERIORS INC.						
ROBIN MCLENNON						
ROBIN SCHULTZ INTERIOR DESIGN LLC					-5.40	-5.40
ROCK HOME STUDIO						
ROGER ARLINGTON INC			-42.31			-42.31
ROTH & TOMPKINS					-26.79	-26.79
S.TILLIM						
SALADINO GROUP						
SALLY WELP						
SAM BONK UNIFORM CAP CO		750.24			-0.01	750.23
SARA GOLDING INTERIORS						
SARA KOFFMAN						
SARL BEBES-LUTINS					-207.00	-207.00
SASHA CLAUGHTON					-0.72	-0.72
SAVEL INC.						
SAXON TEXTILE/DIV OF DURO TEXT						
SCHREYER EMBROIDERY						
SEAT SACK INC				1,000.00	-553.00	447.00
SECOND WIND						
SELLDORF ARCHITECTS					-3.92	-3.92
SENTRY UNIFORM CAP CO	1,153.14					1,153.14
SENZA FINE DESIGN LLC						
SEWN PRODUCTS DIVISION						
SHAMASK						
SHANNON JENNINGS						
SHANNON STORY					-2.72	-2.72
SHERRI DAIGLE PARKIOS						
SLEEPER MAKERS MODUS						
SOMER SNIDER				-41.20		-41.20
SOUICIE HORNER					-3.50	-3.50
SOUTH COUNTY STUDIOS						

FABRIE LAMINATING CORP. A/R Aging Summary

As of March 2, 2010

	<u>Current</u>	<u>1 - 30</u>	<u>31 - 60</u>	<u>61 - 90</u>	<u>> 90</u>	<u>TOTAL</u>
SQUIRES HIGH TECH						
SRITI MISRA / JUST BUZZIN' BY					2.10	2.10
ST JAMES DESIGN GROUP					-1.34	-1.34
STACEY GENDELMAN						
STALLION INC.					-2.76	-2.76
STEF-ALBERT STUDIOS						
STEVEN SCLAROFF LLC						
STITCH N SEW CENTRE INC					112.90	112.90
STUDIO LILICA						
STUDIO MDA						
SUN BIAS INC.						
SWEET BABY BOUTIQUE						
SWEET BOTTOM CREEK						
SWEET PEA ENTERPRISES						
T.D. INDUSTRIAL COVERING						
TALENE REILLY						
TAMI GEWECKES / MORNINGSTAR						
TELAS LINDA PARIS						
TERESA HILL DESIGNS						
TERESA REILLY ASID						
TERRI HALL					201.43	201.43
TEXIND INC. NY			-31.33			-31.33
THE FURNITURE DOCTOR						
THE TABLE CLOTH CO. INC.	2,314.00					2,314.00
TIFFANY AND COMPANY						
TISHA FRANZ						
TOBY RATHE FLORMAN						
TODD RICHESIN INTERIORS		35.84				35.84
TOM KENNEDY & LA FRANCE LLC						
TOP VALUE FABRICS INC.				-141.00		-141.00
TRAD MORE TEXTILES INC			190.40	1,061.38	495.41	1,747.19
TRADE MART INTERIORS						
TRIDENT INDUSTRIAL PROD.						
TWELVE INC					1.35	1.35
U.P.S.						
UNIQUE SALES					2,017.65	2,017.65
URBAN HOUSE						
US MEDCO INC					-133.80	-133.80
V V APPAREL LLC					-0.31	-0.31
VALERIE QUILLETE						
VALLEY FABRICS AND INTERIORS						
VANDAMM INTERIORS					33.41	33.41
VICTORIA HAGAN INTERIORS	139.27				68.54	207.81
VITRA					-1.35	-1.35
VOGUE TOO PLEATING STITCHING						
WALKER DESIGN GROUP					-5.62	-5.62
WARREN HEIM CORP	1,437.35					1,437.35
WAZOODLE FABRICS - C					-377.70	-377.70
WEST VILLAGE BABY						
WILLIAM HELLOW STUDIO						
WILLIAM HUFF INTERIORS						
WILLIAM MCINTOSH DESIGN						
WILLIAM SPINK						

FABRITE LAMINATING CORP.
A/R Aging Summary

As of March 2, 2010

	<u>Current</u>	<u>1 - 30</u>	<u>31 - 60</u>	<u>61 - 90</u>	<u>> 90</u>	<u>TOTAL</u>
WINTER WATER FACTORY						
WOLFF FORDING	561.84					561.84
WONDER THREADS						
YELLOW SHUTTERS						
YOUNGDALE INTERIORS						
Z G DESIGN						
ZACHARIAS MARTHA JANET						
ZAKSONS			-138.12			-138.12
ZIMMANS DEPT STORE	238.76					238.76
ZIPORA ZAKS						
TOTAL	<u><u>39,875.40</u></u>	<u><u>13,427.33</u></u>	<u><u>1,974.55</u></u>	<u><u>973.69</u></u>	<u><u>2,750.95</u></u>	<u><u>59,001.92</u></u>

B6B (Official Form 6B) (12/07) - Cont.

In re **Fabrite Laminating Corp.**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.		See attached schedule	-	Unknown
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	Varied		-	Unknown
29. Machinery, fixtures, equipment, and supplies used in business.	Varied		-	Unknown
30. Inventory.		See attached report	-	44,220.67
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total > **44,220.67**
(Total of this page)
Total > **401,862.48**

Sheet 2 of 2 continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

7/10/2008 10 29 PAGE: 1

PCMASTER REPORTER

ALL 4925 TRADEMARK FILES BY 815 ; 8&9 & RNL DUE DATES ONLY

MASTER FILE REPORT

Docket No.	Ctry	Curr App No	Cur App Dt	Curr Reg No	Curr Reg D Action	Act Due Dt	Trademark
4925-109	USA	75/213361	12/16/1996	2135525	2/10/1998 LRE	8/10/2008	UNITED INCONTINENT PAD
4925-107	USA	76/291654	7/30/2001	2585154	6/25/2002 85L	12/25/2008	FABUTHANE
4925-103	USA	76/508402	4/10/2003	2855696	6/22/2004 815	6/22/2010	FAB-BAC
4925-103	USA	76/508402	4/10/2003	2855696	6/22/2004 85L	12/22/2010	FAB-BAC
4925-110	USA	76/580847	3/15/2004	2932560	3/15/2005 815	3/15/2011	FABRITE
4925-110	USA	76/580847	3/15/2004	2932560	3/15/2005 85L	9/15/2011	FABRITE
4925-103	USA	76/508402	4/10/2003	2855696	6/22/2004 8&9	6/22/2014	FAB-BAC
4925-106	USA	74/283785	6/11/1992	1849342	8/9/2004 8&9	8/9/2014	FABTEX
4925-103	USA	76/508402	4/10/2003	2855696	6/22/2004 LRE	12/22/2014	FAB-BAC
4925-106	USA	74/283785	6/11/1992	1849342	8/9/2004 LRE	2/9/2015	FABTEX
4925-110	USA	76/580847	3/15/2004	2932560	3/15/2005 8&9	3/15/2015	FABRITE
4925-110	USA	76/580847	3/15/2004	2932560	3/15/2005 LRE	9/15/2015	FABRITE

Schedule B Page 19 of 57

MONTHLY INVENTORY REPORT				
3/1/2010	QTY	RATE	VALUE	
	YDS	\$	\$	
FOAM				
S82S 156X60 BEIGE	100	1.24	124	
S82S 140X60 BEIGE	50	1.14	57	
S82S 130X60 BEIGE	150	1.04	156	
S82S 130X60 CHARCOAL	100	1.04	104	
S82S 187X60 CLICKABLE	200	1.85	370	
S82S 060X60 CHARCOAL	250	0.87	217.5	
S82S 109X60 CHARCOAL	300	1.35	405	
S82S 325X60 CHARCOAL	25	2.1	52.5	
S82S 375X60 CHARCOAL	50	2.25	112.5	
S82S 187X60 BEIGE	150	1.49	223.5	
S82S 275X60 CHARCOAL	25	2.03	50.75	
S82S 060X60 BEIGE	200	0.87	174	
S82S 475X60 BEIGE	50	2.55	127.5	
S82S 120X60 CHARCOAL	250	1	250	
S82S 187X60 CHARCOAL	25	1.49	37.5	
S82S 240X60 CHARCOAL	350	1.92	672	
S82S 240X60 WHITE	75	1.92	144	
S82S 240X48 CHARCOAL	290	0.42	121.8	
			3399.55	
1 MIL PUL	6000	2	12000	
2 MIL PUL	1800	2.25	4050	
ASSORTED FABRICS	6361.5	0.75	4771.12	
INTERLOCK	20,000	1	20,000	
			44220.67	

B6D (Official Form 6D) (12/07)

In re **Fabrite Laminating Corp.**

Case No. _____

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		H W J C						
Account No.								
Account No.								
Account No.								
Account No.								
Subtotal (Total of this page)								
Total (Report on Summary of Schedules)							0.00	0.00

0 continuation sheets attached

In re **Fabrite Laminating Corp.**

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☒ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☐ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6F (Official Form 6F) (12/07)

In re **Fabrite Laminating Corp.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. 8005379448							
Ceredian Small Business 3311 E. Old Shakopee Rd. Bloomington, MN 55425		-					6,678.32
Account No.							
DSM NeoResins, Inc. 730 Main St. Wilmington, MA 01887-3386		-					49,035.25
Account No.							
NJDEP PO Box 402 Trenton, NJ 08625-0402		-		X	X		91,028.35
Account No.							
PSE&G PO Box 14106 New Brunswick, NJ 08906		-					26,017.02
Subtotal (Total of this page)							172,758.94

1 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re **Fabrite Laminating Corp.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
Wood Ridge Industrial Properties Owners, LLC One Passaic St. Wood Ridge, NJ 07075		-				X	208,441.48
Account No.							
Account No.							
Account No.							
Account No.							
Sheet no. <u>1</u> of <u>1</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							208,441.48
Total (Report on Summary of Schedules)							381,200.42

B6G (Official Form 6G) (12/07)

In re **Fabrite Laminating Corp.**

Case No. _____

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code,
of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest.
State whether lease is for nonresidential real property.
State contract number of any government contract.

**Wood Ridge Industrial Property
1 Passaic St.
Wood Ridge, NJ 07075**

Lease for business premises in Wood Ridge

B6H (Official Form 6H) (12/07)

In re **Fabrite Laminating Corp.**

Case No. _____

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

0

continuation sheets attached to Schedule of Codebtors

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court
District of New Jersey**

In re **Fabrite Laminating Corp.**

Debtor(s)

Case No.

Chapter

7

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Chief Operating Officer of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **12** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **March 23, 2010**

Signature **/s/ Melody Levy**

Melody Levy
Chief Operating Officer

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
District of New Jersey**

In re **Fabrite Laminating Corp.**

Debtor(s)

Case No.
Chapter

7

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None
☐

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$4,620,709.00	2009 - Operations
\$6,436,945.00	2008 - Operations

2. Income other than from employment or operation of business

None
☐

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$18,165.03	2009 - Equipment rentals and dividends

AMOUNT
\$10,792.17

SOURCE
2008 - Equipment rentals and dividends

3. Payments to creditors

None

Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
---------------------------------	----------------------	-------------	-----------------------

None



b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
See Attached Schedule		\$0.00	\$0.00

None



c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
--	-----------------	-------------	-----------------------

4. Suits and administrative proceedings, executions, garnishments and attachments

None



a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Wood-Ridge Industrial v Fabrite Laminating LT-2500-10	Eviction	Bergen County, Special Civil Part	Pending

None



b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
---	-----------------	--------------------------------------

SOFA
3 b.

FABRITE LAMINATING CORP.

Check Detail

December 1, 2009 through March 2, 2010

AMERICAN POLYFILM, INC.
7 BUSINESS PARK DRIVE
BRANFORD, CT 06405

Type	Num	Date	Name	Account	Paid Amount	Original Amount
Bill Pmt -Check	16303	12/01/2009	AMERICAN POLYFILM, INC.	10005 - CASH - WACHOVIA - OPER. - 4813		-11,322.50
Bill Pmt -Check	16344	12/23/2009	AMERICAN POLYFILM, INC.	10005 - CASH - WACHOVIA - OPER. - 4813		-40,246.42
Bill Pmt -Check	16412	01/08/2010	AMERICAN POLYFILM, INC.	10005 - CASH - WACHOVIA - OPER. - 4813		-10,000.00
Bill Pmt -Check	16437	01/13/2010	AMERICAN POLYFILM, INC.	10005 - CASH - WACHOVIA - OPER. - 4813		-20,868.76
					\$ (82,437.68)	

FABRITE LAMINATING CORP.
Check Detail
December 1, 2009 through March 2, 2010

DEERFIELD URETHANE, INC.
P.O. BOX 223138
PITTSBURGH, PA 15251-2138

Type	Num	Date	Name	Account	Paid Amount	Original Amount
Bill Pmt -Check	16463	01/21/2010	DEERFIELD URETHANE INC.	10006 - CASH - WACHOVIA - OPER. - 4813		-14,337.00
						\$ (14,337.00)

FABRITE LAMINATING CORP.
Check Detail
December 1, 2009 through March 2, 2010

ECOLSCIENCES
75 FLEETWOOD DRIVE
SUITE 250
ROCKAWAY, N J 07866

Type	Num	Date	Name	Account	Paid Amount	Original Amount
Bill Pmt - Check	16443	01/14/2010	ECOL SCIENCES	10005 - CASH - WACHOVIA - OPER. - 4813		-13,943.75

\$ (13,943.75)

FABRITE LAMINATING CORP.

Check Detail

December 1, 2009 through March 2, 2010

HILLCREST LAMINATING
511 STRAWBERRY RIDGE ROAD
DANVILLE, PA 17821

Type	Num	Date	Name	Account	Paid Amount	Original Amount
Bill Pmt -Check	16486	01/29/2010	HILLCREST LAMINATING	10005 · CASH - WACHOVIA - OPER. - 4813		-9,187.00
Bill Pmt -Check	16522	02/23/2010	HILLCREST LAMINATING	10005 · CASH - WACHOVIA - OPER. - 4813		-5,718.00
						\$ (14,905.00)

FABRITE LAMINATING CORP.

Check Detail

December 1, 2009 through March 2, 2010

LAMCOTEC
P O BOX 279
MONSON, MA 01057

Type	Num	Date	Name	Account	Paid Amount	Original Amount
Bill Pmt -Check	16475	01/27/2010	LAMCOTEC	10005 - CASH - WACHOVIA - OPER. - 4813		-9,726.39
						\$ (9,726.39)

FABRITE LAMINATING CORP.

Check Detail

December 1, 2009 through March 2, 2010

LOCAL 888 HEALTH FUND
6 GRAMATAN AVE.
MT. VERNON, NY 10550

Type	Num	Date	Name	Account	Paid Amount	Original Amount
Bill Print -Check	18336	12/14/2009	LOCAL 888 HEALTH & PENSION FUND	10005 - CASH - WACHOVIA - OPER. - 4813		-8,624.00
						\$ (8,624.00)

FABRITE LAMINATING CORP.

Check Detail

December 1, 2009 through March 2, 2010

MAJESTIC INSURANCE COMPANY
BILLING DEPARTMENT
P.O. BOX 823405
PHILADELPHIA, PA 19182-3405

Type	Num	Date	Name	Account	Paid Amount	Original Amount
Bill Pmt -Check	16500	02/04/2010	MAJESTIC INSURANCE COMPANY	10005 - CASH - WACHOVIA - OPER. - 4813		-9,218.00
						\$ (9,218.00)

FABRITE LAMINATING CORP.

Check Detail

December 1, 2009 through March 2, 2010

NORRIS, MCLAUGHLIN & MARCUS
721 ROUTE 202-206
P.O. BOX 5933
BRIDGEWATER, NJ 08807-5933

Type	Num	Date	Name	Account	Paid Amount	Original Amount
Bill Pmt -Check	16525	02/23/2010	NORRIS, MCLAUGHLIN & MARCUS	10005 - CASH - WACHOVIA - OPER. - 4813		-5,299.00
						\$ (5,299.00)

FABRITE LAMINATING CORP.

Check Detail

December 1, 2009 through March 2, 2010

P S E & G
P.O. BOX 14106
NEW BRUNSWICK, NJ 08906-04106

Type	Num	Date	P S E & G	Name	Account	Paid Amount	Original Amount
Bill Pmt -Check	16312	12/01/2009	P S E & G		10005 - CASH - WACHOVIA - OPER. - 4813		-10,758.95
Bill Pmt -Check	16467	01/21/2010	P S E & G		10005 - CASH - WACHOVIA - OPER. - 4813		-14,868.29
							\$ (25,627.24)

FABRITE LAMINATING CORP.

Check Detail

December 1, 2009 through March 2, 2010

PRESKO MFG INC
1201 E PECAN STREET
SHERMAN, TEXAS 75090

Type	Num	Date	Name	Account	Paid Amount	Original Amount
Bill Pmt -Check	16313	12/01/2009	PRESKO MFG INC	10005 - CASH - WACHOVIA - OPER. - 4813		-8,540.90
						\$ (8,540.90)

6:34 PM
03/02/10

FABRITE LAMINATING CORP.

Check Detail

December 1, 2009 through March 2, 2010

KUTTNER PRINTS
1875 MC CARTER HWY.
NEWARK, NJ 07104

Type	Num	Date	Name	Account	Paid Amount	Original Amount
Bill Pmt -Check	92	12/04/2009	SAFER TEXTILES/KUTTNER	10002 · CASH -TD BANK - OPER / PR -5607		-31,874.95
Bill Pmt -Check	16324	12/08/2009	SAFER TEXTILES/KUTTNER	10005 · CASH - WACHOVIA - OPER. - 4813		-30,000.00
Bill Pmt -Check	16346	01/08/2010	SAFER TEXTILES/KUTTNER	10005 · CASH - WACHOVIA - OPER. - 4813		-20,243.08
Bill Pmt -Check	16435	01/12/2010	SAFER TEXTILES/KUTTNER	10005 · CASH - WACHOVIA - OPER. - 4813		-11,988.73
Bill Pmt -Check	16442	01/14/2010	SAFER TEXTILES/KUTTNER	10005 · CASH - WACHOVIA - OPER. - 4813		-10,110.23
Bill Pmt -Check	16453	01/21/2010	SAFER TEXTILES/KUTTNER	10005 · CASH - WACHOVIA - OPER. - 4813		-5,027.48
						\$ (109,244.47)

FABRITE LAMINATING CORP.

Check Detail

December 1, 2009 through March 2, 2010

ThomasNet.com
5 Penn Plaza
New York, NY 10001

Type	Num	Date	Name	Account	Paid Amount	Original Amount
Bill Pmt -Check	16519	02/22/2010	THOMASNET.COM	10005 - CASH - WACHOVIA - OPER - 4813		-6,640.20
						\$ (6,640.20)

FABRITE LAMINATING CORP.

Check Detail

December 1, 2009 through March 2, 2010

TUFTANE EXTRUSION
54 WEST DANE STREET
UNIT G
BEVERLY, MA 01915

Type	Numb	Date	Name	Account	Paid Amount	Original Amount
Bill Pmt-Check	16517	02/18/2010	TUFTANE EXTRUSION TECHNOLOGIES	10005 - CASH - WACHOVIA - OPER. - 4813		-17,427.25
						\$ (17,427.25)

December 1, 2009 through March 2, 2010

Type	Numb	Date	Name	Account	Paid Amount	Original Amount
Bill Pmt -Check	16374	01/05/2010	WASTE RECOVERY SOLUTIONS	10005 - CASH - WACHOVIA - OPER. - 4813	-8,405.00	-8,405.00
Bill Pmt -Check	16444	01/14/2010	WASTE RECOVERY SOLUTIONS	10005 - CASH - WACHOVIA - OPER. - 4813	-9,908.75	-9,908.75
Bill Pmt -Check	16468	01/21/2010	WASTE RECOVERY SOLUTIONS	10005 - CASH - WACHOVIA - OPER. - 4813	-6,908.75	-6,908.75
Bill Pmt -Check	16530	02/23/2010	WASTE RECOVERY SOLUTIONS	10005 - CASH - WACHOVIA - OPER. - 4813	-23,001.00	-23,001.00
					\$	(45,223.50)

FABRITE LAMINATING CORP.

Check Detail

December 1, 2009 through March 2, 2010

WM. T. BURNETT & CO.
P.O. BOX 791157
BALTIMORE, MD 21279-1157

Type	Num	Date	Name	Account	Paid Amount	Original Amount
Bill Pmt -Check	16327	12/08/2009	WM. T. BURNETT & CO.	10005 - CASH - WACHOVIA - OPER. - 4813		-7,006.85
Bill Pmt -Check	16439	01/13/2010	WM. T. BURNETT & CO.	10005 - CASH - WACHOVIA - OPER. - 4813		-16,819.30
						\$ (23,826.15)

FABRITE LAMINATING CORP.

Check Detail

December 1, 2009 through March 2, 2010

WOOD-RIDGE INDUSTRIAL
PROPERTY OWNERS, LLC
P.O. BOX 10072
NEW YORK, NY 10259-0072

Type	Num	Date	Name	Account	Paid Amount	Original Amount
Bill Pmt -Check	16458	01/21/2010	WOOD-RIDGE INDUSTRIAL	10005 - CASH - WACHOVIA - OPER. - 4813		-21,521.50
Bill Pmt -Check	16459	01/21/2010	WOOD-RIDGE INDUSTRIAL	10005 - CASH - WACHOVIA - OPER. - 4813		-9,712.47
Bill Pmt -Check	16480	01/27/2010	WOOD-RIDGE INDUSTRIAL	10005 - CASH - WACHOVIA - OPER. - 4813		-21,521.50
Bill Pmt -Check	16483	01/27/2010	WOOD-RIDGE INDUSTRIAL	10005 - CASH - WACHOVIA - OPER. - 4813		-11,776.32
						\$ (64,531.79)

FABRITE LAMINATING CORP.

Check Detail

September 1, 2009 through March 2, 2010

CGLIC-HOOKSET
13880 COLLECIONT CENTER DR
CHICAGO, IL 60693-0138

Type	Num	Date	Name	Account	Paid Amount	Original Amount
Bill Pmt -Check	16106	10/07/2009	CIGNA HEALTHCARE	10005 · CASH - WACHOVIA - OPER. - 4813		-1,590.23
Bill Pmt -Check	16175	11/03/2009	CIGNA HEALTHCARE	10005 · CASH - WACHOVIA - OPER. - 4813		-1,590.23
Bill Pmt -Check	16305	12/01/2009	CIGNA HEALTHCARE	10005 · CASH - WACHOVIA - OPER. - 4813		-1,590.23
Bill Pmt -Check	16366	01/04/2010	CIGNA HEALTHCARE	10005 · CASH - WACHOVIA - OPER. - 4813		-1,590.23
Bill Pmt -Check	16448	01/21/2010	CIGNA HEALTHCARE	10005 · CASH - WACHOVIA - OPER. - 4813		-1,590.23
Bill Pmt -Check	16531	02/25/2010	CIGNA HEALTHCARE	10005 · CASH - WACHOVIA - OPER. - 4813		-1,928.90
					\$ (9,880.05)	

FABRITE LAMINATING CORP.

Check Detail

September 1, 2009 through March 2, 2010

HORIZON BLUE CROSS BLUE SHIELD
P.O. BOX 1738
NEWARK, NJ 07101-1738

Type	Num	Date	Name	Account	Paid Amount	Original Amount
Bill Pmt -Check	16107	10/07/2009	HORIZON BLUE CROSS BLUE SHIELD	10005 · CASH - WACHOVIA - OPER. - 4813		-2,315.76
Bill Pmt -Check	16178	11/03/2009	HORIZON BLUE CROSS BLUE SHIELD	10005 · CASH - WACHOVIA - OPER. - 4813		-2,315.76
Bill Pmt -Check	16309	12/01/2009	HORIZON BLUE CROSS BLUE SHIELD	10005 · CASH - WACHOVIA - OPER. - 4813		-2,315.76
Bill Pmt -Check	16367	01/04/2010	HORIZON BLUE CROSS BLUE SHIELD	10005 · CASH - WACHOVIA - OPER. - 4813		-2,315.76
Bill Pmt -Check	16493	02/02/2010	HORIZON BLUE CROSS BLUE SHIELD	10005 · CASH - WACHOVIA - OPER. - 4813		-2,315.76
Bill Pmt -Check	16523	02/23/2010	HORIZON BLUE CROSS BLUE SHIELD	10005 · CASH - WACHOVIA - OPER. - 4813		-2,315.76
						\$ (13,894.56)

FABRITE LAMINATING CORP.

Check Detail

September 1, 2009 through March 2, 2010

LOCAL 888 HEALTH FUND
6 GRAMATAN AVE.
MT. VERNON, NY 10550

Type	Num	Date	Name	Account	Paid Amount	Original Amount
Bill Pmt -Check	16070	09/21/2009	LOCAL 888 HEALTH & PENSION FUND	10005 · CASH - WACHOVIA · OPER. - 4813		-2,524.05
Bill Pmt -Check	16132	10/16/2009	LOCAL 888 HEALTH & PENSION FUND	10005 · CASH - WACHOVIA · OPER. - 4813		-9,240.00
Bill Pmt -Check	16336	12/14/2009	LOCAL 888 HEALTH & PENSION FUND	10005 · CASH - WACHOVIA · OPER. - 4813		-8,624.00
Bill Pmt -Check	16464	01/21/2010	LOCAL 888 HEALTH & PENSION FUND	10005 · CASH - WACHOVIA · OPER. - 4813		-4,312.00
Bill Pmt -Check	16524	02/23/2010	LOCAL 888 HEALTH & PENSION FUND	10005 · CASH - WACHOVIA · OPER. - 4813		-2,156.00
						\$ (24,332.00)

5. Repossessions, foreclosures and returns

None ☒ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
--	--	-----------------------------------

6. Assignments and receiverships

None ☒ a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
------------------------------	--------------------	-----------------------------------

None ☒ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
-------------------------------	--	---------------	-----------------------------------

7. Gifts

None ☒ List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
--	--------------------------------	--------------	-------------------------------

8. Losses

None ☒ List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
-----------------------------------	--	--------------

9. Payments related to debt counseling or bankruptcy

None ☐ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Norris, McLaughlin & Marcus PA 721 Route 202-206 PO BOX 5933 Bridgewater, NJ 08807	March 2, 2010	\$5000 (plus filing fee)

10. Other transfers

- None ☒ a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
---	------	---

- None ☒ b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
----------------------------------	---------------------------	---

11. Closed financial accounts

- None ☐ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
TD Bank 109 Blvd. Hasbrouck Heights, NJ 07604	Checking account #5607	\$4,104.94 March 3, 2010

12. Safe deposit boxes

- None ☒ List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
---	---	----------------------------	--

13. Setoffs

- None ☒ List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
------------------------------	----------------	------------------

14. Property held for another person

- None ☒ List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
---------------------------	-----------------------------------	----------------------

15. Prior address of debtor

- None ☒ If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
---------	-----------	--------------------

16. Spouses and Former Spouses

- None ☒ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

- None ☐ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
Fabrite Laminating 700 Passaic St. Wood Ridge, NJ 07075	NJ DEP PO Box 407 Trenton, NJ 08625-6407	2009-2010	

- None ☒ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
-----------------------	---------------------------------------	----------------	-------------------

- None ☐ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
Information available from environmental counsel		

18 . Nature, location and name of business

None

☒ a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
------	--	---------	--------------------	-------------------------------

None

☒ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
------	---------

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

None

☐ a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Ubong Usoro 788 Park Ave. River Edge, NJ 07661	September 25, 2007 - September 25, 2008
Amauris Rosario F3 Orchard court Clifton, NJ 07012	January 5, 2009 - March 4, 2010
Greg Lavin Raich, Ende & Malter, LLP 1375 Broadway New York, NY 10018	2007, 2008, 2009, present
Dane Lamorte 330 5th Avenue New York, NY 10001	2007, 2008

None

☒ b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
------	---------	-------------------------

None ☐ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME
Fabrite Laminating Corp.

ADDRESS
**70 Passaic St.
Wood Ridge, NJ 07075**

Greg Lavin

**Raiche, Ende & Malter, LLP
1375 Broadway
New York, NY 10018**

None ☒ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS

DATE ISSUED

20. Inventories

None ☐ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
12/31/09	Jorge De Hombre	\$175,239.70
3/1/10	Jorge DeHombre	\$44,220.67

None ☐ b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
12/31/09	Melody Levy c/o Fabrite Laminating Corp. 70 Passaic St. Wood Ridge, NJ 07075
3/1/10	Melody Levy c/o Fabrite Laminating Corp. 70 Passaic St. Wood Ridge, NJ 07075

21 . Current Partners, Officers, Directors and Shareholders

None ☒ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

None ☐ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Melody Levy 48 Whippourwill Rd. Bethel, CT 06801	Chief Operating Officer	
Estate of Annabelle Levy c/o Melody Levy 48 Whippourwill Road Bethel, CT 06801		100% of common stock

22 . Former partners, officers, directors and shareholders

None ☒ a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
------	---------	--------------------

None ☒ b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
------------------	-------	---------------------

23 . Withdrawals from a partnership or distributions by a corporation

None ☐ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Melody Levy	2009 Salary	\$143,361.68
Chief Operating Officer Melody Levy	2010 Salary	\$24,435.72 (through 2/28/2010)
Chief Operating Officer		

24. Tax Consolidation Group.

None ☒ If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
----------------------------	--------------------------------------

25. Pension Funds.

None ☒ If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
----------------------	--------------------------------------

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date <u>March 23, 2010</u>	Signature <u>/s/ Melody Levy</u> Melody Levy Chief Operating Officer
----------------------------	---

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

United States Bankruptcy Court
District of New Jersey

In re Fabrite Laminating Corp.

Debtor(s)

Case No.

Chapter

7

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>5,000.00</u>
Prior to the filing of this statement I have received	\$	<u>5,000.00</u>
Balance Due	\$	<u>0.00</u>

2. \$ 299.00 of the filing fee has been paid.
3. The source of the compensation paid to me was:
☒ Debtor ☐ Other (specify):
4. The source of compensation to be paid to me is:
☒ Debtor ☐ Other (specify):
5. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.
6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
a. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
b. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
c. [Other provisions as needed]
7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:
Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: March 23, 2010

/s/ Larry K. Lesnik, Esq.

Larry K. Lesnik, Esq.
Norris, McLaughlin & Marcus, PA
721 Route 202-206
Bridgewater, NJ 08807
908-722-0700 Fax: 908-722-0755

**United States Bankruptcy Court
District of New Jersey**

In re **Fabrite Laminating Corp.**

Debtor(s)

Case No.
Chapter

7

VERIFICATION OF CREDITOR MATRIX

I, the Chief Operating Officer of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **March 23, 2010**

/s/ Melody Levy

Melody Levy/Chief Operating Officer
Signer/Title

Ceredian Small Business
3311 E. Old Shakopee Rd.
Bloomington, MN 55425

DSM NeoResins, Inc.
730 Main St.
Wilmington, MA 01887-3386

NJDEP
PO Box 402
Trenton, NJ 08625-0402

PSE&G
PO Box 14106
New Brunswick, NJ 08906

Wood Ridge Industrial
Properties Owners, LLC
One Passaic St.
Wood Ridge, NJ 07075

Wood Ridge Industrial Property
1 Passaic St.
Wood Ridge, NJ 07075

**United States Bankruptcy Court
District of New Jersey**

In re **Fabrite Laminating Corp.**

Debtor(s)

Case No.

Chapter

7

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Fabrite Laminating Corp.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

March 23, 2010

Date

/s/ Larry K. Lesnik, Esq.

Larry K. Lesnik, Esq.

Signature of Attorney or Litigant

Counsel for **Fabrite Laminating Corp.**

Norris, McLaughlin & Marcus, PA

721 Route 202-206

Bridgewater, NJ 08807

908-722-0700 Fax:908-722-0755